

Board of Directors Nominations

One very important way in which credit unions differ from other financial service providers is our volunteer board of directors. The board members volunteer their time to set Credit Union policies and provide direction for the management staff.

A nominating committee recommends a slate of Credit Union members to fill open board positions for the upcoming year. Currently, Emory Alliance Credit Union has 11 directors, and has four board positions open for nomination and placement. Individuals nominated to fill these positions are listed on the back.

Nomination Procedures

According to Emory Alliance Credit Union bylaws, director nominations may also be made by petition.

To have a valid petition:

- It must be signed by one percent of its members.
- Each petition must include a statement of qualifications and brief biographical data on the person being nominated, and
- The person being nominated must sign an acknowledgment stating that, if elected, he or she is willing to serve.

Petitions may be obtained at any Emory Alliance Credit Union office. Petitions must be received at the Credit Union no later than March 15, 2020. The election will not be conducted by ballot and there will be no nominations from the floor when there is only one nominee for each position to be filled. The minimum age for voting is 16, and the minimum age to hold office is 18.

The secretary of the Credit Union will post all nominations for board vacancies at each Credit Union office. And, if there is more than one nominee for each available position, the secretary will send out ballots to all eligible Emory Alliance Credit Union voters at least 30 days prior to the Annual Meeting date.



José Rodriguez

José Rodriguez currently serves as the Assistant Vice President of Budget Planning and Analytics, in the Office of Budget & Planning, at Emory University. In his prior role, José served as the Chief Business Officer for the James T. Laney School of Graduate Studies at Emory University. He joined Emory University in 2008 and has over twenty years of experience in finance, budgeting and forecasting, analysis and business administration.

José earned both his Master of Business Administration and Bachelor of Business Administration degrees in Finance from the Robinson College of Business at Georgia State University.

Audrey Turner

Audrey is the Senior Business Manager at Emory University, Candler School of Theology, where her primary responsibilities are in the areas of Human Resources, Budget and Grants Management. Prior to her role in Theology, she managed budgets and operations in the Office of the President and has experience in the Budget office in the Office of the Provost.

Audrey has a Bachelor of Business Administration from Georgia State University. She is member of the 2018 Class of Leadership DeKalb and an active member of the Junior League of DeKalb and Delta Sigma Theta Sorority, Inc.

Lisa Underwood

Lisa Underwood, Associate Vice President, Campus Services Finance and Business Operations, is the Chief Business Officer for Campus Services at Emory University and plays a key leadership role in the division's business and strategic operation. Since 2014, she has had responsibility for the Finance, Human Resources, Information Technology, Fleet Services, and Transportation and Parking Services units within Emory's Campus Services division.

Lisa holds an MBA from Emory's Goizueta Business School and a bachelor's degree in English from the University of Iowa.

Jon W. Wollenzien, Jr.

Jon W. Wollenzien, Jr., has been the Chief Executive Officer of Palmetto Health Council, Inc., D/B/A YourTown Health, since February 1993. Prior to joining PHC, he was the Vice President of South Fulton Medical Center in Atlanta, Georgia.

Jon received his undergraduate degree from Marshall University, Huntington, WV., in business management. While working in Des Moines, Iowa, he completed his Masters in Health Care Administration from the University of Osteopathic Medicine and Health Sciences (Des Moines University). He received his Doctorate of Business Administration at Nova Southeastern University, Ft. Lauderdale, Florida.

Jon is an Adjunct Professor at Emory's Rollins School of Public Health teaching Operations Management to health policy and management graduate students.

